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Court File No. CV-21-00658423-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

)	TUESDAY, THE 10TH
)	DAY OF SEPTEMBER, 2024
)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 14487893 CANADA INC.

APPLICANT

ORDER (Stay Extension)

THIS MOTION, made by FTI Consulting Canada Inc., in its capacity as Court-appointed Monitor of the Applicant (in such capacity, the "Monitor"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA") for an Order extending the stay of proceedings to January 31, 2025, was heard this day by judicial video-conference at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion and the Seventeenth Report of the Monitor dated August 30, 2024 (the "Seventeenth Report"), and on hearing the submissions of counsel for the Monitor and such other counsel that were present, no one else appearing for any party although duly served as appears from the Affidavit of Service of Puya Fesharaki sworn August 30, 2024.

SERVICE AND DEFINITIONS

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

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2. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined herein shall have the meanings ascribed to them in the Monitor's Report.

STAY EXTENSION

3. **THIS COURT ORDERS** that the Stay of Proceedings is hereby extended until and including January 31, 2025.

GENERAL

- 4. **THIS COURT ORDERS** that this Order shall have full force and effect in all provinces and territories in Canada.
- 5. THIS COURT HEREBY REQUESTS the aid and recognition of any court, tribunal and regulatory or administrative bodies, having jurisdiction in Canada, the United States of America or in any other foreign jurisdiction, to give effect to this Order and to assist the Monitor and its agents in carrying out the terms of this Order. All courts, tribunals and regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Monitor and its agents in carrying out the terms of this Order.
- 6. **THIS COURT ORDERS** that this Order is effective from the date that it is made and is enforceable without any need for entry and filing.

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IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **14487893 CANADA INC.**

Court File No. CV-21-00658423-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at Toronto, Ontario

ORDER (Stay Extension)

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